

# Preliminary Q3 2011 Results

(\$ In Millions, except AHP and Home Sale Units)

	Preliminary Q3 2011	Q3 2010	% Change YOY
<b>Revenue</b>	\$ 1,156	\$ 1,052	10%
<b>EBITDA before restructuring and other items</b>			
EBITDA	\$ 185 *	\$ 173 *	7%
EBITDA before 2010 bonus reversal, net	\$ 185	\$ 153	21%
<b>Margin</b>	16%	15%	
<b>Net Loss</b>	\$ 30	\$ 33	9%
<b>RFG</b>			
Home Sale Units	252,991	229,241	10%
Average Home Price	\$ 200,987	\$ 202,272	-1%
<b>NRT</b>			
Home Sale Units	71,329	61,092	17%
Average Home Price	\$ 432,281	\$ 457,782	-6%

\* Refer to page 23 for a reconciliation of net income to EBITDA before restructuring and other items

